

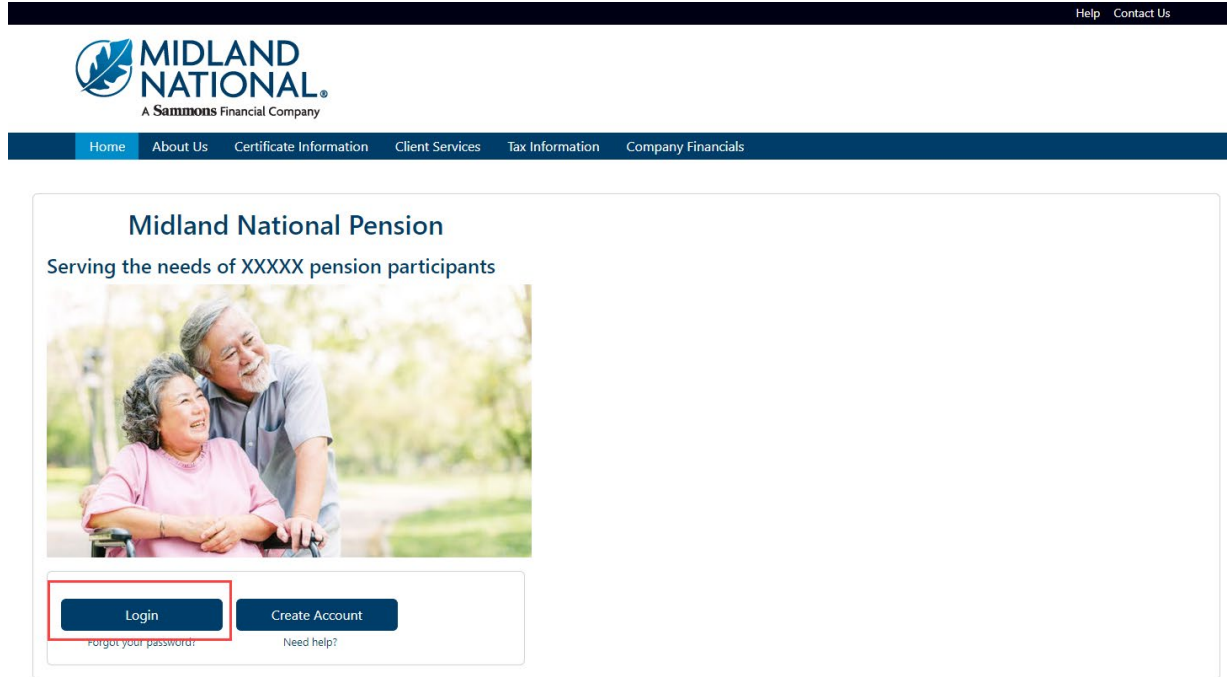
View your 1099 Instructions

Link to Pension Website:

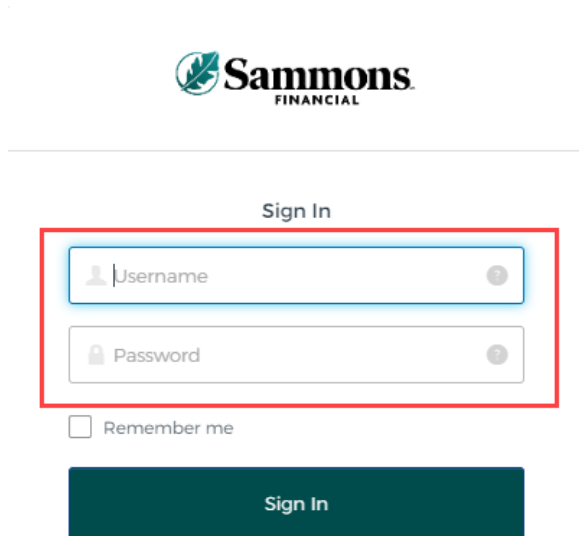
<https://www.midlandnationalpension.com>

Logging In:

1. Click on the 'Login' button located at the bottom of the screen



2. Type in your username and password



3. Click on the 'Sign In' button



Sign In

Remember me

4. You may be asked to authenticate in the following situations:

- a. If you are logging in for the first time
- b. If you haven't logged into your account for at least 90 days
- c. If you are logging into your account with a different device

NOTE: Screens below will show an example for each authentication type

Google Authenticator:

- a. The following screen appears



Google Authenticator

Enter your Google Authenticator passcode

Enter Code

Do not challenge me on this device for the next 90 days

- b. Go into your Google Authenticator app located on the device you used to register your account
- c. Type in the authentication code displayed in Google Authenticator within the 'Enter Code' field



Google Authenticator

Enter your Google Authenticator passcode



Enter Code

Do not challenge me on this device for the next 90 days

Verify

- d. To ensure that you don't receive this message every time you access your account, click on the checkbox under the 'Enter Code' field that displays the following verbiage:

'Do not challenge me on this device for the next 90 days'



Google Authenticator

Enter your Google Authenticator passcode

Enter Code

 Do not challenge me on this device for the next 90 days

- e. Click on the 'Verify' button

Google Authenticator

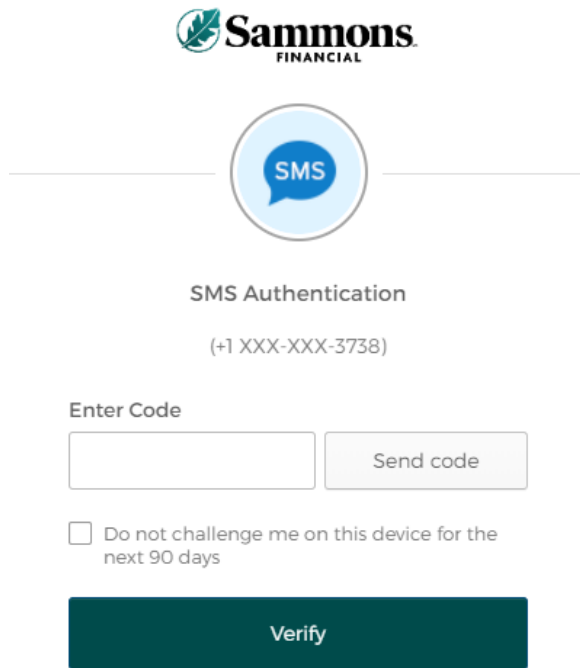
Enter your Google Authenticator passcode

Enter Code

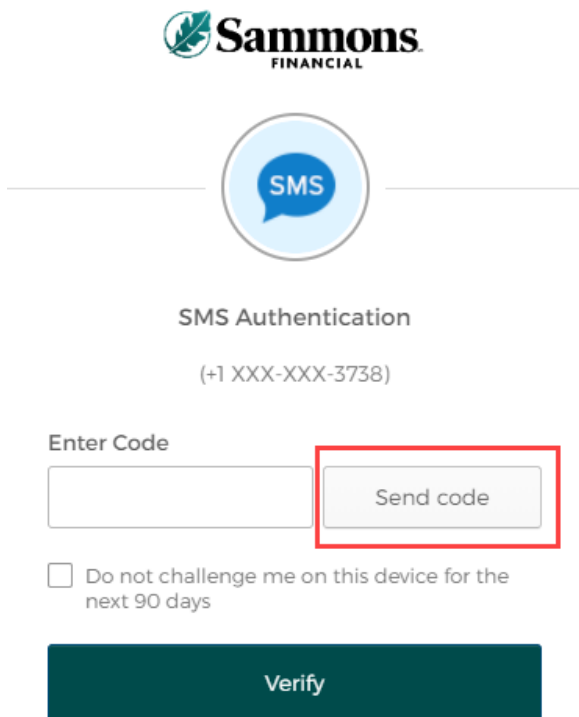
 Do not challenge me on this device for the next 90 days

SMS Authentication:


- a. The following screen appears




- b. Click on the 'Send code' button



- c. Type in the authentication code you received via the authentication method you selected when you registered your account within the 'Enter Code' field





SMS Authentication
(+1 XXX-XXX-3738)

Enter Code


Send code


Do not challenge me on this device for the next 90 days

Verify

- d. To ensure that you don't receive this message every time you access your account, click on the checkbox under the 'Enter Code' field that displays the following verbiage:

'Do not challenge me on this device for the next 90 days'





SMS Authentication
(+1 XXX-XXX-3738)



Enter Code

Send code

Do not challenge me on this device for the next 90 days

Verify

- e. Click on the 'Verify' button

SMS Authentication



(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

Voice Call Authentication:

- a. The following screen appears



Voice Call Authentication

(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

- b. Click on the 'Call' button



Voice Call Authentication

(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

- c. You will receive a call from a phone number based upon the authentication method you selected when you registered your account. Type in the code provided in the phone call within the 'Enter Code' field

Voice Call Authentication



(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

- d. To ensure that you don't receive this message every time you access your account, click on the checkbox under the 'Enter Code' field that displays the following verbiage:

'Do not challenge me on this device for the next 90 days'






Voice Call Authentication
(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

- e. Click on the 'Verify' button

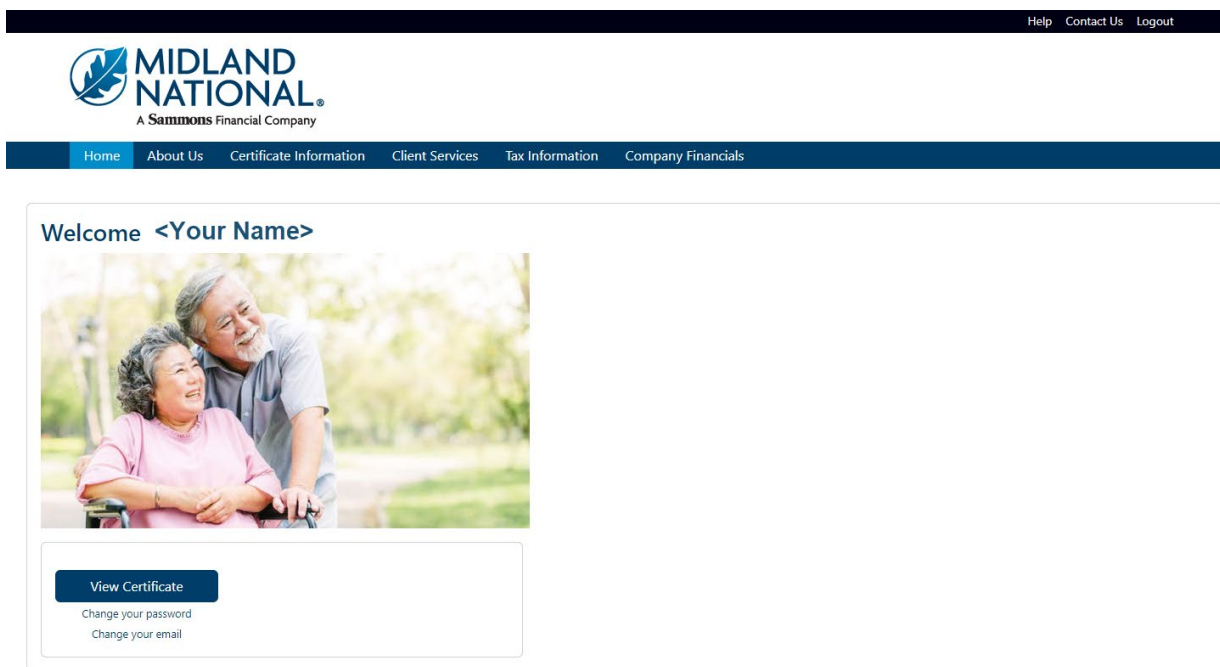



Voice Call Authentication
(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

5. The following screen will be displayed:



Tax Information:

1. Click on the 'Tax Information' link on the top navigation bar



2. There are two possible viewing scenarios:

- a. No 1099 Available
- b. 1099 Is Available

NOTE: 1099's will only be available for years that Midland National has been administering your pension. You will need to contact your previous pension administrator for 1099's outside of those years. Also, if your policy has been inactive with us for more than 13 months, it will not be available on the website for viewing. You will need to contact us regarding information on your inactive policy.

No 1099 Available

1. If no 1099 for any year is available for your policy, the following screen will be displayed

Tax Information

Attention: Disbursement for this certificate has not started and no 1099 information is available.

2. If your policy is no longer active, the following screen will be displayed

Certificate No Longer Active

Pension certificate no. 351178 is no longer active and is unavailable for viewing.

If you believe this incorrect or need further assistance, please email [Customer Support](#).

1099 Is Available

1. If a 1099 is available for your policy, the following screen will be displayed

Tax Information

1099-R forms are available for the following years:

- [2022](#)
- [2021](#)

2. Click on the appropriate year to view your 1099 document

Tax Information

1099-R forms are available for the following years:

- [2022](#)
- [2021](#)

The number of years displayed on the screen will be dependent on the number of years that pension disbursements have been made and the years that Midland National has been administering your pension.

NOTE: 1099's will only be available for years that Midland National has been administering your pension. You will need to contact your previous pension administrator for 1099's outside of those years.

3. The 1099 PDF document for that year will be displayed

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. MIDLAND NATIONAL LIFE INSURANCE COMPANY ONE SAMMONS PLAZA SIOUX FALLS, SD 57193 6053732300			1 Gross distribution	\$1,000	OMB No. 1545-0119 2022 Form 1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	
			2a Taxable amount	\$1,000			
PAYER'S TIN 11-1111111			Total distribution <input type="checkbox"/>		Copy B Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return.		
RECIPIENT'S name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code Herman Munster 1313 Mockingbird Lane Mockingbrid Heights, WA 11111			3 Capital gain (included in box 2a)	4 Federal income tax withheld			
RECIPIENT'S TIN XX-XX-1111			5 Employee contributions/Designated Roth contributions or insurance premiums	6 Net unrealized appreciation in employer's securities	This information is being furnished to the IRS.		
10 Amount allocable to IRR within 5 years Account number (see instructions) 2300351111			7 Distribution code(s) 7	8 Other			9a Your percentage of total distribution
11 1st year of desig. Roth contrib. <input type="checkbox"/>			12 FATCA filing requirement <input type="checkbox"/>		14 State tax withheld	15 State/Payer's state no.	16 State distribution
13 Date of payment			17 Local tax withheld	18 Name of locality	19 Local distribution		
			\$20.00	WA/1111111111	\$1,000		

Form 1099-R www.irs.gov/Form1099R Department of the Treasury-Internal Revenue Service

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. MIDLAND NATIONAL LIFE INSURANCE COMPANY ONE SAMMONS PLAZA SIOUX FALLS, SD 57193 6053732300			1 Gross distribution	\$1,000	OMB No. 1545-0119 2022 Form 1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	
			2a Taxable amount	\$1,000			
PAYER'S TIN 11-1111111			Total distribution <input type="checkbox"/>		Copy C For Recipient's Records		
RECIPIENT'S name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code Herman Munster 1313 Mockingbird Lane Mockingbrid Heights, WA 11111			3 Capital gain (included in box 2a)	4 Federal income tax withheld			
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13 Date of payment			17 Local tax withheld	18 Name of locality	19 Local distribution		
			\$20.00	WA/1111111111	\$1,000		

4. If a 1099 is not yet available for a previous tax year (e.g. 2023 1099's and current year is 2024), the following will be displayed on the screen

Tax Information

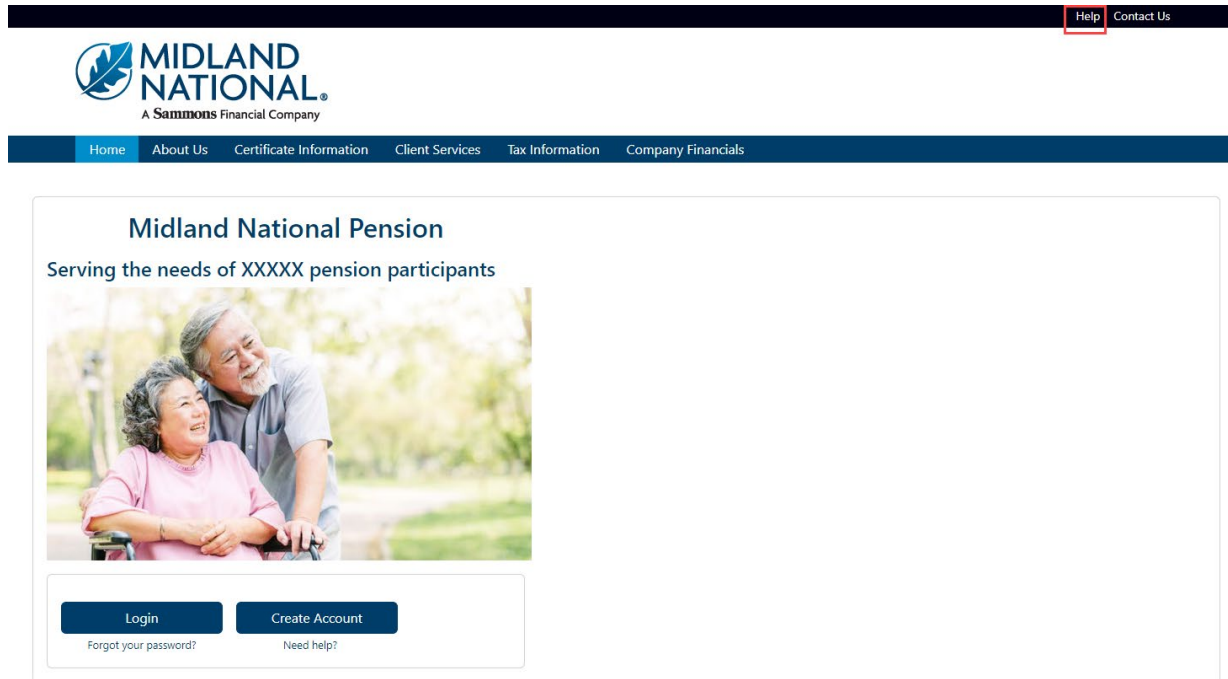
1099-R forms are available for the following years:

- 2023 available on 1/31/2024
- 2022
- 2021

NOTE: The specific date of availability may vary from year to year.

Need Help?

Click on the 'Help' link located in the upper right corner of the home page to get specific instruction on how to make changes or navigate the website.



The screenshot shows the top navigation bar of the Midland National Pension website. The 'Help' link is highlighted with a red box. Below the navigation bar is the Midland National logo, which includes the text 'MIDLAND NATIONAL' and 'A Sammons Financial Company'. The main content area features a heading 'Midland National Pension' and a sub-heading 'Serving the needs of XXXXX pension participants'. Below this is a photograph of an elderly couple. At the bottom of the main content area, there are two buttons: 'Login' with a link 'Forgot your password?' and 'Create Account' with a link 'Need help?'.

If you have questions, you can contact us via phone/fax/email. Our contact information is listed below:

Midland National Pension
4225 38th Street South, Suite 201
Fargo, ND 58104
Toll-Free Phone: 1-833-496-0546
Fax: 1-701-433-6625
Email: CM-PRT@sfgmembers.com
Web Support: CM-PRTWebSupport@sfgmembers.com